

MONDAY



WEEKLY EQUITY REPORT

22 JULY 2019 TO 26 JULY 2019

BULL
MARKET



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- June quarterly earnings, progress of monsoon, trend in global markets, the movement of rupee against the dollar and crude oil price movement, inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be closely watched in the forthcoming week.
- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month July 2019 series to August 2019 series. The July 2019 F&O contracts expire on Thursday, 25 July 2019.
- Shares of Reliance Industries will on Monday, 22 July 2019 react to its results declared after market hours on Friday, 19 July 2019. HDFC Bank will declare its Q1 result on 20 July 2019.
- Kotak Mahindra Bank will declare its Q1 result on 22 July 2019. Hindustan Unilever and Larsen & Toubro will declare their Q1 results on 23 July 2019. Asian Paints will declare Q1 result on 24 July 2019.
- Bajaj Finance, Bajaj Finsery and Tata Motors will declare their Q1 results on 25 July 2019. Bajaj Auto and Maruti Suzuki India will declare their Q1 results on 26 July 2019.
- Overseas, the European Central Bank will announce its interest rate decision on 25 July 2019. Policymakers might also unveil plans for fresh monetary stimulus.
- In Europe, the ruling Conservative Party is in the process of selecting a new leader, who will replace Theresa May as prime minister and head of the party. Voting closes on 22 July 2019 and the new leader will be announced on 23 July 2019. Britain is due to appoint a new prime minister and attempt to renegotiate the terms of its Brexit deal, all before October 31, when it is scheduled to leave the European Union.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	38337.01	38736.23	-1.03%
NIFTY	11419.2	11552.5	-1.15%
MIDCAP	14078.34	14553.88	-3.27%
SMLCAP	13310.35	13776.58	-3.38%
METAL	10239.65	10540.26	-2.85%
OIL&GAS	13905.95	14088.55	-1.30%
AUTO	16261.58	17271.58	-5.85%
TECK	7591.59	7459.26	1.77%
BANKEX	33464.04	34415.02	-2.76%
IT	15455.03	15102.18	2.34%
FMCG	11087.43	11219.95	-1.18%
HC	12772.44	12923.39	-1.17%
PSU	7333.21	7494.24	-2.15%
CD	22927.82	23190.84	-1.13%
POWER	2003.94	2019.72	-0.78%
CG	18026.92	18653.31	-3.36%
REALTY	2141.05	2163.68	-1.05%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	27154.2	27332	-0.65%
NASDAQ	8,146.49	8,244.14	-1.18%
FTSE	7508.7	7505.97	0.04%
NIKKEI	21388	21685.9	-1.37%
HANGSENG	28530	28441.5	0.31%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
CG Power and Indust	22.05	15.45
Dewan Housing	53.35	10
Greaves Cotton	138.5	8.5
P&G Health	4696.4	8.46
Hatsun Agro Prod	743.8	7.01

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Cox & Kings L	17.15	-18.14
DCB Bank	193.7	-17.85
RBL Bank	500.35	-17.37
Magma Fincorp Ltd.	83.65	-15.97
HEG Ltd.	1008.9	-14.14



1-Nifty 50 - 19/07/19

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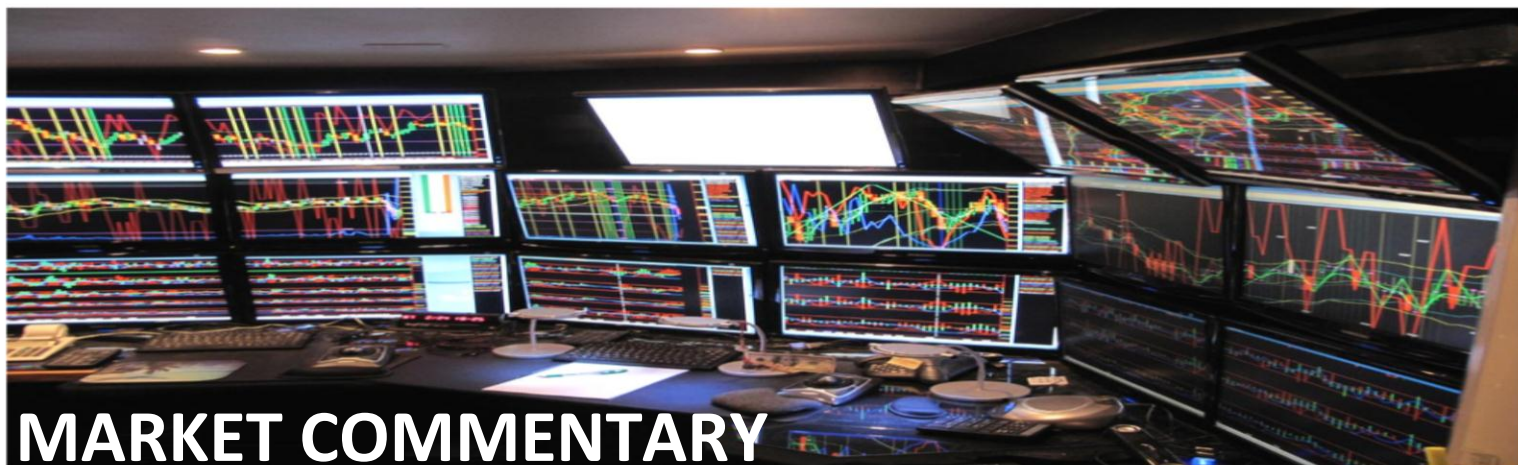


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11107	11284	11418	11595	11729	11906	12040

MOVING AVERAGE

MA20	MA50	MA100	MA200
11625	11174	10824	9642



In the week ended on Friday, 19 July 2019, the Sensex fell 399.22 points or 1.03% to settle at 38,337.01. The Nifty 50 index fell 133.25 points or 1.15% to settle at 11,419.25.

The BSE Mid-Cap index fell 475.54 points or 3.27% to settle at 14,078.34. The BSE Small-Cap index fell 466.23 points or 3.38% to settle at 13,310.35.

Key domestic indices edged higher on Monday, 15 July 2019, led by IT major Infosys raising its revenue forecast. Firmness in IT shares boosted indices, while weakness in FMCG shares capped gains. Strength in other Asian indices also supported gains. The Sensex rose 160.48 points or 0.41% to settle at 38,896.71. The Nifty 50 index rose 35.85 points or 0.31% to settle at 11,588.35.

Nifty likely to trade in the range between 11107-12050

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
HDFC Asset Mngt. Co	2,316.85
Can Fin Homes	387.75
Garden Reach Ship	132.80
Uttam Value Steels	0.19
FCS Software Soltns.	0.27

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Maruti Suzuki	5,768.90
Hindustan Zinc	219.75
Mahindra & Mahindra	571.35
GAIL India	137.70
Eicher Motors	17,668.40

FII ACTIVITY

DATE	FIGURES IN CRORE
15/07	-216.44
16/07	-444.99
17/07	-16.97
18/07	-1,404.86
19/07	-950.15
NET	-3033

DII ACTIVITY

DATE	FIGURES IN CRORE
15/07	591.72
16/07	637.71
17/07	208.88
18/07	329.05
19/07	733.92
NET	+2501

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
BFUTILITY	B	225	250
DLF	S	178	168
AXISBANK	S	729	712
LICHSGFIN	S	522	488
BAJAJAUTO	S	2558	2470

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
IMP Powers	25.5
Alpa Laboratories	19.55
Palash Securities	43.4
Morarjee Textiles	12.8
Golden Tobacco	32.2

Buy on dips & Sell on rise with Stop-loss of 3%



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WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 **Mob:** +91-9303172345 / **Toll Free:** 18001030059 / **SMS:** <INDIRA> to 56070

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